



CIU 2010
Annual General Meeting
Speakers Biographies

Rubin Becker, MD, FRCP(C)

Dr. Becker is a Montreal-based expert in geriatric and internal medicine. He holds numerous medical appointments including: Montreal Jewish General Hospital's Division Chief of Internal Medicine, Chief of Medicine at the Jewish Rehabilitation Hospital, and Associate Professor of Medicine at McGill University.

Marc-André Belzil, FSA, FCIA, AALU

Marc-André Belzil est Vice-président adjoint, Développement et Recherche avec RGA Canada et détient un baccalauréat en mathématiques de l'Université de Montréal et un baccalauréat en psychologie de l'université d'Ottawa. Il compte 19 ans d'expérience en assurance-vie individuelle dans des postes liés à la tarification et évaluation de passif actuariel.

Avant de se joindre à RGA en 2002, Marc-André a travaillé pour une large compagnie multinationale. Ses rôles chez RGA consistent principalement à la tarification de solutions de réassurance vie et à la recherche.

Marc-André is Assistant Vice President, Development and Research at RGA Life Reinsurance Company of Canada. He graduated from the University of Montréal in 1991 with a bachelor degree in Mathematics. He also has a bachelor degree in Psychology from Ottawa University. He has 19 years experience in individual life insurance, in corporate actuarial and pricing roles. Prior to joining RGA in 2002, Marc-André worked for a large multinational life insurance company in Ottawa. His work at RGA consists of developing reinsurance solutions for clients and working on research projects.

Maurice Godin, MD, FRCPC

A graduate of Laval University, Dr. Godin is certified in Internal Medicine and Cardiology. He has been with RGA Canada since the very beginning and is now their Medical Director in Montreal.

In addition to clinical and teaching work at the Montreal General Hospital's Department of Medicine, a part of McGill University Health Centre, Dr. Godin is a Medical Consultant for Manulife, Transamerica Life Canada and Empire Life.

Mary Grant, FSA, FCIA

Mary Grant, FSA, FCIA is Vice President, and Chief Financial Officer, Canadian Individual Insurance, Manulife Financial.

Ms. Grant began her career with Manulife Financial in 1976 as an Actuarial Student in the Corporate Actuarial area. In 1979 she was promoted to Assistant Actuary for the Canadian Individual Operations area.

In 1982, Ms. Grant returned to the Corporate Financial area as an Actuary and in 1986, was promoted to Assistant Vice President of that department.

In 1990, Ms. Grant was appointed to the position of Reinsurance Vice President and Chief Financial Officer for Manulife's Reinsurance Division. Four years later she was appointed to the position of Vice President and Chief Financial Officer for Manulife's Canadian Division.

In August 2002, Ms. Grant was appointed to her current position of Vice President and Chief Financial Officer Canadian Individual Insurance.

Ms. Grant holds a Bachelor of Science (Mathematics) degree from the University of Toronto and is a member of the Society of Actuaries, Chicago, and the Canadian Institute of Actuaries.

Mark Koenig, FALU, FLMI

Mark obtained a graduate degree in Exercise Physiology from the University of Kansas and has completed his FALU and FLMI. He spent 15 years underwriting in the Brokerage and Reinsurance market in the United States. Mark has presented at many industry meetings on topics ranging from workflow to hazardous sports.

Mark is currently AVP, Chief Underwriter for Sun Life Reinsurance. He has been in Canada for only two and a half years, so please excuse his accent.

Everett Kunzelman, FLMI, ACS

Everett (Ev) Kunzelman is Vice President of Life New Business and Chief Underwriter for Jackson National Life Insurance Company (Jackson) and Jackson National Life of New York. Ev joined Jackson in 1987 and was promoted to Assistant Vice President of Underwriting. In 1991, he accepted a position at Conesco, Inc., but returned to Jackson in 1996. Ev has also held underwriting and management positions at American States Life Insurance Company and Indianapolis Life Insurance Company.

Ev earned a bachelor's degree in liberal arts with honors from Indiana University. He also holds designations of Fellow, Life Management Institute, and Associate, Customer Service from the Life Office Manager Association and is a FINRA registered principal.

Ev is a member of two national study groups on risk assessment and two Society of Actuaries task forces, one on preferred underwriting and one on underwriting requirement surveys. He is on the Executive Council of the AHOU and was responsible for programs in Miami (2008) and New York City (2009). Ev is currently the Executive Vice President of AHOU for the 2010 meeting and will be President for the 2011 meeting.

Ev lives with his wife, Amy, her two children (Lauren and Cody) and Izzy and Maya, the Golden Doodles, and has two daughters (Lori and Amy) who reside in Indianapolis. His interests include basketball, hiking, wildlife and the environment.

Stephen Lewis

Stephen Lewis is a Professor in Global Health in the Faculty of Social Sciences at McMaster University. He is Chair of the board of the Stephen Lewis Foundation (www.stephenlewisfoundation.org), which is dedicated to turning the tide of HIV/AIDS in Africa. He is Co-Director of AIDS-Free World in the United States. Mr. Lewis is a member of the Board of Directors of the Clinton Health Access Initiative and the International AIDS Vaccine Initiative.

Stephen Lewis' work with the United Nations spanned more than two decades. He was the UN Secretary-General's Special Envoy for HIV/AIDS in Africa from June 2001 until the end of 2006. From 1995 to 1999, Mr. Lewis was Deputy Executive Director of UNICEF at the organization's global headquarters in New York. From 1984 through 1988, Stephen Lewis was Canada's Ambassador to the United Nations.

Mr. Lewis was an elected member of the Ontario Legislative Assembly from 1963 to 1978. In 1970, he became leader of the Ontario New Democratic Party, during which time he became leader of the Official Opposition.

Mr. Lewis is the author of the best-selling book, *Race Against Time*.

He holds 30 honorary degrees from Canadian universities and is a Companion of the Order of Canada, Canada's highest honour for lifetime achievement. He was awarded the Pearson Peace Medal in 2004 by the United Nations Association in Canada; the award celebrates outstanding achievement in the field of international service and understanding.

In 2007, the Kingdom of Lesotho (a small mountainous country in Southern Africa) invested Mr. Lewis as Knight Commander of the Most Dignified Order of Moshoeshoe. The order is named for the founder of Lesotho; the knighthood is the country's highest honour.

Tim Meagher, MB, FRCP(C), FACP, FRCP(I)

Dr. Tim Meagher is a graduate of the National University of Ireland. His present position is Associate Director General, Medical Affairs at the McGill University Health Centre. Beyond his hospital and university duties, Dr. Meagher has spent more than 20 years consulting in the life insurance industry. He is presently Consulting Canadian Medical Director at ExamOne Canada and Medical Director, Munich Re Insurance. Dr. Meagher has had a career-long interest in medical education at both University level and in the corporate world. He has made many presentations at educational meetings for brokers, underwriters and physicians in both Canada and abroad.

Dr Tim Meagher est diplômé de l'Université Nationale d'Irlande. Il occupe actuellement le poste de Directeur général associé, Affaires médicales au Centre universitaire de santé McGill. En plus des responsabilités qu'il détient à l'hôpital et à l'université, Dr Meagher a travaillé plus de 20 années comme consultant dans l'industrie de l'assurance vie. Il occupe le poste de consultant directeur médical du Canada pour ExamOne Canada et directeur médical pour Munich Re Canada. Tout au long de sa carrière, le Dr Meagher a montré un intérêt particulier pour l'éducation médicale tant au niveau universitaire, que dans le monde des entreprises. Il a fait un grand nombre de présentations à des réunions pédagogiques pour les courtiers, les tarificateurs et les médecins au Canada et à l'étranger.

Loraine Oman-Ganes MD, FRCP(C),CCMG,FACMG

Loraine Oman-Ganes is the Chief Medical Director of RBC Life Insurance Company. She is a board-certified clinical geneticist and pediatrician, who completed her B.Sc.(Biology), M.D. and pediatric residency at the University of Saskatchewan, and her fellowship in Clinical Genetics at the University of Michigan. She has worked in academic, hospital-based, and community practice settings: as a Clinical Assistant Professor in Genetics at New York Medical College in Westchester County Medical Center, NY, a staff clinical geneticist at North York General Hospital in Toronto, and her own community-based clinical genetics practice in Toronto. She developed the initial preventative genetics program ("Medcan Genetics") at the Medcan Clinic in Toronto. She has provided the full range of genetic testing from classical genetics to genomics, including pharmacogenetic testing.

Her focus is bringing the most advanced, personalized, genetics knowledge to communities of all types, to optimize health. Her goal is to enhance communication and knowledge sharing between the genetics community and insurance industry.

Dr. Oman-Ganes' passions include public education about genetics and science, as well as addressing educational needs of underserved communities, and enhancing international collaborative science education efforts of academia, industry, and government, particularly in the U.S. She was the Chair of the American Society of Human Genetics (ASHG) Information and Education committee, coordinated several projects including ASHG's "Science Education Summit" in Bethesda, MD. She has given numerous presentations and interactive workshops in North America for professionals, students at all levels, and the public. She was a board member of the Genetic Alliance, which represents over 7 million people with genetic conditions worldwide, and head judge for the past six years for the Biotechnology Institute's Genzyme Life Technologies Biotech Educator Award, which selected the top biotechnology high school teacher in North America. She represented the 8,000 members of ASHG as their sole member of the Board of Directors of FASEB (Federation of American Societies for Experimental Biology), based in Bethesda, MD. FASEB is the largest coalition of biomedical associations in the United States, representing 23 member societies and more than 84,000 members.

Dr. Oman-Ganes is the Scientific Chair of the 2010 CLIMOA meeting, and the incoming CLIMOA president.

Passionate in her commitment to mentorship, education and she holds the belief that genetics can be used as a tool to enhance literacy and health.

Louise Pilot, MD, MPH, PhD

Dr. Louise Pilote is a Professor of Medicine at McGill University and the Director of the Division of General Internal Medicine at the McGill University Health Centre. She holds a James McGill Chair at McGill University and a research scholarship from the Fonds de Recherche en Santé du Quebec. She is a practicing Internist and Epidemiologist at the Montreal General Hospital. Dr. Pilote received her MDCM from McGill University. She then obtained an MPH from the Harvard School of Public Health and a PhD in Epidemiology at the University of California at Berkeley.

Dr. Pilote's interests include cardiovascular epidemiology, outcomes research, and health services research. She is the PI for the GENESIS: an intercapacity enhancement team on gender and sex determinants of cardiovascular diseases funded by CIHR and the Heart and Stroke Foundation as well other studies related to access to care for patients with congestive heart failure, and pharmacoepidemiology studies of cardiac medications. She is also the lead investigator of the PRAXY (premature acute coronary syndrome in women and men) study, a large cohort study of patients with premature ACS. She is a mother of 5 children.

Stephen Szikora, BA, BSc, LLB, MBA, LLM

Stephen is a lawyer, specializing in tax and estate planning. Having completed two undergraduate degrees at the University of Guelph, Stephen attended Osgoode Hall Law School at York University and has completed graduate degrees in business at Wilfrid Laurier University and tax law at York University.

For the past 13 years, Stephen has worked in the life insurance industry, supporting advisors and their clients. In his current role as Director of Advanced Planning with Sun Life Financial, Stephen is continuing in his field support role, helping advisors and their clients develop and implement solutions to meet both personal and corporate requirements. Much of this work involves using life insurance solutions for business succession and wealth transfer purposes.

At Sun Life, Stephen's role includes providing direct support for the underwriting team through training on specific insurance concepts and assistance with financial underwriting while in the field. This includes reviewing financial statements and other documentation with professional advisors and interviewing clients with complex arrangements and/or specific privacy.

Pierre Vincent, FSA, FCIA

Pierre s'est joint à la Transamerica en 1996 et a occupé divers postes en tarification des produits, marketing, gestion des ventes, développement d'applications informatiques et gestion de projets. Pierre est présentement vice-président principal, Stratégie des produits et profitabilité des affaires pour les produits d'assurance vie et de placement.

Avant de venir se joindre à l'équipe de la Transamerica, il a occupé les postes suivants : vice-président, Marketing, produits vie chez NN Services Financiers et vice-président adjoint, Allocated Products pour la Financière Manuvie. Pierre a fait ses études à l'Université Concordia. Il détient les titres de *Fellow of the Society of Actuaries* et de Fellow de l'Institut canadien des actuaires.

Pierre joined Transamerica in 1996 and held various positions in pricing, marketing, sales management, application development and project management. Pierre is currently Senior VP, Product Strategy & Business Profitability for the life and investment product lines.

Prior to joining Transamerica, Pierre held the following positions: VP Marketing, Life Insurance Products at NN Financial; and Assistant Vice President, Allocated Products at Manulife's US Savings and Retirement Services division.

Pierre holds a Bachelor of Science with specialization in actuarial science from Concordia University, Montreal. He holds the designation of Fellow of the Society of Actuaries and Fellow of the Canadian Institute of Actuaries.

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Photo of Stephen Lewis

courtesy of Gordon Griffiths.

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